THE EDWARD AND MARY LORD FOUNDATION
55 Town Line Blvd
North Franklin, CT 06254
(860) 884-3866

The Trustees of the Edward and Mary Lord Foundation will require a post-grant report from any organization that received distributions from the Foundation in order to validate that the funds distributed achieved the purpose for which they were intended and to further confirm that the funds distributed were used by such organizations to further the exempt purpose of the Edward and Mary Lord Foundation.

An example of the required Post Grant Report is enclosed for your information.

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North Franklin, CT 06254

POST GRANT REPORT

(Please limit your response to five pages, not including attachments)
Please note that organizations that do not file a post grant report will be denied
consideration for future grants.

Date:_____

Name of Organization:_____

Address:_____

Phone:_____

Contact Person and Title_____

Email address:_____

Date of Grant:_____

Amount of Grant:_____

Briefly describe the purpose of your grant:

Please answer the following questions relating to the project/program that was funded by this grant:

1. How were the funds disbursed? Simple narrations are not acceptable here. Please give us your budget for the project funded by our Grant and an expense sheet showing how the Grant funds were expended within the framework of your budget. List other funding sources and amounts obtained for the project.

2. List the original goals and objectives of the grant and tell us how they were met.

3. Variance from original plans sometimes occurs. In what way did your project differ from initial plans?

4. Please give us a description and number of people served by the program.

5. What are the most important outcomes and "lessons learned" from this project?

6. In the future, what is your plan for this project? What changes would you undertake with the program to make it more effective?

7. If possible, give us a "human interest story that illustrates a success of the project.